## Analysis of the interlinkages among the Sustainable Development Goals (SDG): Methodology, tools and applications

Dr. Xin Zhou

Research Leader of Integrated Sustainability Centre Institute for Global Environmental Strategies (IGES)

Teaching Sustainability and Localising the Sustainable Development Goals in the Hindu Kush Himalaya, 26 September-23 December 2022, online

## Outline of the lecture

- Integrated SDG planning: Importance and existing practices
- SDG interlinkages analysis: Knowledge gap and existing methods
- SDG Interlinkages Aanalysis \& Visualisation Tool: The four-step methodology
. Applications of the SDG interlinkage tool and recent development
- A demo on the functions of the tool
- Future research agenda
. Q\&A

The United Nations' Sustainable Development Goals (SDG) form an interacted and indivisible system
 DEVELOPMENT $\left.(-)^{2}\right)$

## Complex interactions involving both synergies and trade-offs

. Examples of the synergies and tradeoffs of Target 2.3

- Synergies:

Poverty reduction, ending hunger, and economic growth

- Trade-offs:

Competition for water use, water pollution, and environmental degradation


Source: Based on the SDG Interlinkages Tool. https://sdginterlinkages.iges.jp/visualisationtool.html

## Importance of taking an integrated approach for SDG achievement

- Intrinsic SDG interlinkages require a shift from a siloed approach to an integrated approach.
. Understanding the interlinkages is important for taking an integrated approach which helps address issues such as:
- How will achieving one target impact on achieving others and how strong are the impacts?
- Where are the synergies and tradeoffs between the SDG targets?
- How countries are different in terms of the SDG interlinkages?
- What are the policy implications for priority setting and institutional and financial arrangement, etc.


## Integrated SDG planning: Existing practices in Asia and challenges

- Existing practices of SDG integrated planning and implementation in Asia
- Set up a SDG Secretariat or Committee as an inter-agency institution for integrated coordination, with ministries responsible for the planning and implementation of specific SDGs: e.g. Indonesia established a "SDG National Coordination Team" for SDG planning and implementation.
- The Prime Minister and its Office takes the lead: e.g. Malaysia has a National SDG Council chaired by the Prime Minister for monitoring the SDG implementation.
- A lead ministry is in charge of SDG planning and implementation through the collaborations with other ministries: e.g. In Cambodia, the Ministry of Planning leads the delivery of the. In Viet Nam, the Ministry of Planning and Investment is the lead agency for SDG implementation.
- Challenges for practicing an integrated approach
- Broad coverage of social, economic and environmental dimensions;
- Complicated interactions possibly consisting of $169 \times 168$ pairs of relations;
- Gap in scientific knowledge about how the SDGs are interlinked.


## Existing methodologies and tools for analysing SDG interlinkages

| Methodology | Scope | SDG coverage | Level of interlinkages | Nature of interlinkages analysis |
| :---: | :---: | :---: | :---: | :---: |
| Le Blanc, 2015 | General | All | Goal level, target level | Linguistic approach, network visualisation |
| Nilsson et al., 2016 | General | - | Target level | Analytical framework on seven-point typology |
| ICSU, 2017 | General | Goals 2, 3, 7, 14 | Goal level, target level | Literature review, expert judgement, seven-point typology |
| UNESCAP, 2017 | General, app. in three countries | Goal 6 | Target level | Qualitative analysis, leverage point identification, visualisation |
| $\begin{aligned} & \text { IGES, 2017, 2018, } \\ & 2019 . \end{aligned}$ | National,27 countries | All | Target level | Literature review, expert judgement, statistical analysis, network analysis |
| OECD, 2018 | General | Goals 6, 7, 11, 12, 15 | Goal level, target level | Policy Coherence for Sustainable Development (PCSD) |
| Millennium Institute, 2017 | National, a few countries | All | Goal level, target level | System Dynamics model |
| Weitz et al., 2018 | Sweden | 34 selected targets | Target level | Expert judgement, seven-point typology, cross-impact matrix, network analysis |
| Allen et al., 2019 | Arab regional | Environment-related SDGs | Target level | Cross-impact matrix, network analysis, multi-criteria analysis |
| Jaramillo et al., 2019 | 45 wet landscapes | 33 relevant targets | Target level | Questionnaire survey, seven-point typology, network analysis |

Source: Zhou and Moinuddin, 2017

## Typology approach: Mapping SDG interactions based on a seven-scale framework



Source: Nilsson, et al., 2016

## Applications of the seven-scale typology approach and expert opinions



Source: ICSU, 2017

Selected SDG targets (influenced targets)


Source: Weitz, et al. (2018)

## A System Dynamics model: Integrated Sustainable Development Goals Planning Model (iSDG)

- All SDGs and 78 SDG indicators
- Three dimensions and 30 sectors
- Calibrated with country data and the context for the interactions
- Medium to long-term scenario analysis (2030)
- Policy simulations


Source: Millennium Institute, 2017. https://www.https://www.millennium-institute.org/documentation.org/documentation

## SDG Interlinkages Analaysis \& Visualisation Tool and Methodology



Source: Zhou, et al., 2021 (https://sdginterlinkages.iges.jp/methodology.html)

## Step I Qualitative SDG interlinkage model



A generic SDG interlinkage model


An interlinkage model for Bangladesh


An interlinkage model for Indonesia

Source: SDG Interlinkages Analysis \& Visualisation Tool (Zhou, et al., 2021)

## Step II SDG indicators and data availability

## Indicators and data availability

- Indicators: 231 global SDG indicators and data from UNSD Global SDG Indicators Database;
- Other proxy indicators: World Bank Indicators Database, etc.;
- 145 indicators with trackable data corresponding to 113 SDG targets were selected;
- Uneven data availability across Goals (20\%-100\%) and countries;
- Time series data (1990-2019) collected for 27 countries.



Source: Compiled based on the SDG Interlinkages Analysis \& Visualisation Tool (Zhou, et al., 2021)

## Step III Pearson correlation analysis based on the timeseries data (1990-2019) for 27 countries

- A full time series is generated for each indicator using linear regression to estimate the missing data;
- Pearson correlation coefficients are calculated $[-1,1]$, indicating the linear relationship between relevant pair targets;
- Positive coefficients (positive linear relations) vs. negative coefficients (negative linear relations);
- Strong linkages vs. weak linkages;

| $\square$ | Strong positive: Correlation value $(0.7,1]$ |
| :--- | :--- |
|  | Weak positive: Correlation value $(0,0.7]$ |
| $\square$ | Weak negative: Correlation value $[-0.7,0)$ |
| $\square$ | Strong negative: Correlation value $[-1,-0.7$ |
| $\square$ | Data not available for quantification. |
| $\square$ | No linkage. |

- Interlinkage matrix model for 27 countries.


Source: A snapshot of the correlation coefficient matrix for Ethiopia (Zhou, et al., 2021)

SDG Interlinkages Analysis \& Visualisation Tool (4.0) (https://sdginterlinkages.iges.jp/visualisationtool.html)


The Tool covers 27 countries including 22 countries in Asia and 5 countries in Africa.

- Users can select a country and targets and visualise the interlinkages of selected targets with other targets.

U Using the Edit Mode, users can save their selections and results or add new linkages or new targets of their own.
Using Visualisation Options, users can show the interactions from one or both directions, and positive or negative linkages, etc.
https://sdginterlinkages.iges.jp/visualisationtool.html

## Dashboards on SDG synergies and trade-offs for 27 countries



Source: Available from https://sdginterlinkages.iges.jp/Dashboards\ and\ Data.html (Zhou, et al., 2021).

SDG Interlinkages Analysis \& Visualisation Tool: Usage analysis as of 11 November 2022

## Overall usage of the SDG Interlinkages Tool

- Since its launch, accessed from 192 countries around the world
- Total sessions: 130,000


## Top 10 countries

- Increased access worldwide
- More than three-fourth accesses are from outside Japan




## Recognition of the SDG Interlinkages Tool from UN organisations and applications by the national government in several countries

- UN 2020 HLPF on Sustainable Develop Exhibition (as one of ten selected good practices and cases) https://sustainabledevelopment.un.org/hlpf/2020\#exhibit
- UN DESA 2020 Handbook for VNR (p.25, Ghana as an example for the basic template of SDG interlinkages) https://sustainabledevelopment.un.org/content/documents/25245 Handbook 2020 EN.pdf
- UN ESCAP SDG Helpdesk Toolboxes
https://sdghelpdesk.unescap.org/toolboxes?field sdgs target id=All\&title=\&page=2 .
- United Nations Interagency Task Team on STI for the SDGs (IATT), Reference List for STI Roadmaps https://sustainabledevelopment.un.org/TFM
- Ghana VNR 2019 (p.87-88 on synergies and trade-offs) https://sustainabledevelopment.un.org/content/documents/23420VNR Report Ghana Final print.pdf
- Indonesia VNR 2019, VNR 2021 and national SDG roadmap https://sustainabledevelopment.un.org/content/documents /2380320190708 Final VNR 2019 Indonesia Rev3.pdf
- Vietnam National Action Plan on Sustainable Consumption and Production 2020-2030, approved by Vietnam's Prime Minister in June 2020 (an SDG interlinkage analysis of the draft version informing potential synergies and trade-offs) https://www.switch-asia.eu/site/assets/files/2533/national action plan on scp vietnam pdf_pdf.pdf.


## Application of an SDG interlinkages analysis at the river basin scale

Sustainability Science
https://doi.org/10.1007/s1 1625-021-01065-z
SPECIAL FEATURE: ORIGINAL ARTICLE
Synergies and Trade-offs between Sustainable Development Goals and Targets

Development of an SDG interlinkages analysis model at the river basin scale: a case study in the Luanhe River Basin, China

Xin Zhou ${ }^{1}$ •Mustafa Moinuddin ${ }^{1}$. Fabrice Renaud ${ }^{2}$. Brian Barrett ${ }^{3}$. Jiren Xu ${ }^{2}$. Qiuhua Liang ${ }^{4}$. Jiaheng Zhao ${ }^{4}$. Xilin Xia ${ }^{4}$. Lee Bosher ${ }^{4}$. Suiliang Huang ${ }^{5}$. Trevor Hoey ${ }^{6}$

Received: 7 May 2021 / Accepted: 7 November 2021
Q The Author(s) 2021


## A systematic review of the SDG interlinkages at the basin scale



Source: Zhou, et al., 2021.

## A systematic review through text mining and text analysis to identify key elements and mapping their linkages



Text analysis on top words and top terms


Text analysis to map the linkages between top words/terms

Source: Zhou, et al., 2021.

## An SDG interlinkage model for river basins



Source: Zhou, et al., 2021.

## Validation and tailoring the model to China's Luanhe River Basin



Luanhe field survey with local officials, 9-17 October 2019.


Stakeholder workshop jointly developing future land use and policy scenarios (18 October 2019).

Source: Luanhe Living Lab (https://luanhelivinglab.home.blog/)


Source: Renaud, et al. 2020.

## Identification of SDG interlinkages for Luanhe River Basin

- Literature review (UN flagship reports, etc.);
- Expert judgement (11 experts);
- Field trips along the river basin (1,800 km) and meetings with local officials and experts;
- Stakeholder consultation workshop and the following-up questionnaire survey through email.


## Interactive SDG Tool for River Basins



Source: Zhou, et al. (2022). https://sdginterlinkages.iges.jp/luanhe/SDGInterlinkagesAnalysis.html

# Application for Goal 13 (climate actions) and using Al-based Natural Language Processing to systematically extract key SDG linkages 



Using Natural Language Processing for Automating the Identification of Climate Action Interlinkages within the Sustainable Development Goals

Xin Zhou ${ }^{1}$, Kshitij Jain ${ }^{2}$, Mustafa Moinuddin ${ }^{1}$, Patrick McSharry ${ }^{3,4,5}$
${ }^{1}$ Institute for Global Environmental Strategies, $2108-11$ Kamiyamaguchi, Hayama, Kanagawa, 240-0115 Japan; ${ }^{2}$ Google Inc.; ${ }^{3}$ Carnegie Mellon University Africa, Kigali, Rwanda; ${ }^{4}$ African Centre of Excellence in Data Science, University of Rwanda, Kigali, Rwanda; 'Oxford Man Institute of Quantitative Finance, Oxford University, Oxford, UK.
zhou@iges.or.jp, kshitij@google.com, moinuddin@iges.or.jp, patrick@mcsharry.net

## Abstract

Climate action, Goal 13 of the UN Sustainable Development Goals(SDG), cuts across almost all SDGs. Achieving climat goals can remforce the achievements in many other goals, but the same time climate mitigation and adaptation measures may generate trade-offs, such as levelling the cost of energy and transitioning away from fossil fuels. Leveraging the

Leveraging the synergies and minimizing the trade-ofts among climate goals and other SDGs is an imperative task for ensuring policy coherence. Understanding the interlinkages of climate action within the SDGs can help inform about the synergies and trade-offs
There is a gap in the scientific knowledge about how the

# Methodology: Using NLP to systematically extract key SDG linkages from climate change literature 



## A qualitative SDG interlinkage model for Goal 13 on climate action



Note: The figure was generated by using Cytoscape. Each node indicates a top term and the size of nodes indicates their frequency. The code in parentheses indicates the corresponding SDG targets. The edge indicates a linkage between paired terms. The width of an edge indicates the frequency of the paired terms.

Source: Zhou, et al., 2022.

Stakeholders' consultation and development of the long-term climate mitigation strategy in West Java


Economic links
Social links


Governance links

## Application of the SDG Interlinkage Tool for assessing the impacts of COVID-19 in Bangladesh and the Republic of Korea



Zhou, X. and Moinuddin, M. (2021) 'Impacts and implications of the COVID-19 crisis and its recovery for achieving Sustainable Development Goals in Asia: A review from an SDG interlinkage perspective', in A.L. Ramanathan et al. (eds) Scenarios of Environmental Resilience and Transformation in Times of Climate Change: Effects and Lessons from the COVID-19. Elsevier.


## Application of the SDG Interlinkage Tool for assessing the impacts of COVID-19 recovery measures in Bangladesh and the Republic of Korea

Alll. Dashboard on the impacts of COVID-19 measures on achieving SDGs in Bangladesh


AIV. Dashboard on the impacts of COVID-19 measures on achieving SDGs in the Republic of Korea


Source: Zhou, X. and Moinuddin, M. (2021)

Application of the SDG Interlinkage Tool to support the development of the National Action Plan on SCP (2021-2030) in Viet Nam


Source: King, et al. (2021)

Indonesia's Ministry of National Development Planning developed the Roadmap of SDGs Indonesia including one chapter on SDG interlinkages


Source: Indonesia's Ministry of National Development Planning, 2019.

## Application of a network analysis of SDG interlinkages to support integrated priority setting and institutional arrangement in Bangladesh

| Priority targets that are identified by both GIU-PMO and IGES |  |  |  |
| :---: | :---: | :---: | :---: |
| 1.1 End extreme poverty <br> 1.2 Halve national poverty <br> 2.2 End malnutrition <br> 2.4 Build sustainable food prod <br> 5.5 Enhance women's partic <br> 6.1 Universal access to safe <br> 6.2 Universal access to sanit | duction systems <br> ation in decision-making <br> rinking water <br> tion and hygiene | 7.1 Universal access to energy <br> 8.5 Decent work for all <br> 8.6 Improve youth employment <br> 10.1 Income growth of bottom $40 \%$ population 10.7 Improve equality of migrants <br> 11.2 Universal access to sustainable transport system <br> 15.1 Sustainable use of terrestrial and inland freshwater |  |
| GIU-PMO draf | priority targets | IGES recommended key targets |  |
| 3.2 End preventable young children deaths <br> 3.6 Halve traffic deaths <br> 4.1 All for free primary and secondary education <br> 4.4 Increase skilled workers for decent jobs <br> 4.a Improve education facilities <br> 5.3 Eliminate forced marriage <br> 7.2 Increase renewable energy <br> 8.1 Sustain inclusive economic growth <br> 9.1 Develop resilient infrastructure <br> 9.2 Promote inclusive and sustainable industrialization <br> 9.c Universal and affordable access to ICT | 12.5 Reduce waste generation <br> 13.1 Strengthen resilience to climate change <br> 14.5 Conserve 10 per cent of coastal areas <br> 15.3 Combat desertification and soil degradation 16.9 Provide legal identity to all <br> 16.a Capacity building for preventing violence and terrorism <br> 17.1 Capacity building for tax collection in developing countries <br> 17.8 Enhance ICT in LDCs | 1.5 Build resilience of the poor to climate and other disasters <br> 2.1 End hunger <br> 2.3 Double agriculture productivity <br> 3.4 Reduce pre-mature mortality from noncommunicable diseases 4.5 Estimate gender disparities in all levels of education 4.7 Acquire knowledge needed for sustainable development 5.c Strengthen policies for gender equality <br> 6.4 Increase water use efficiency <br> 9.4 Resource-efficient and clean technology-based industrial retrofit | 9.a Enhance international aid to build sustainable infrastructure 11.5 Reduce losses from disasters 11.a Strengthen development planning for sustainable cities 12.8 Enhance awareness of sustainable lifestyles 13.2 Integrate climate change measures into national policies 14.2 Sustainable management of marine ecosystems 15.2 Sustainable management of forests 16.6 Develop accountable institutions |

Source: Based on GED (2012) and Zhou \& Moinuddin (2017)

## Application of the SDG Interlinkage Tool for assessing the interlinkages of sustainable infrastructure in Ghana






## HANDBOOK for the preparation of national



## Limitations: SDG indicators and status

## Tiers Definition (as of 4 February 2022)

Tier 1 Indicator is conceptually clear, has an internationally established methodology and standards are available, and data are regularly produced by countries for at least 50 per cent of countries and of the population in every region where the indicator is relevant.
Tier 2 Indicator is conceptually clear, has an internationally established methodology and standards are available, but data are not regularly produced by countries.

Tier 3 No internationally established methodology or standards are yet available for the indicator, but methodology/standards are being (or will be) developed or tested. (As of the 51 st session of the United Nations Statistical Commission, the global indicator framework does not contain any Tier III indicators)

Tiers: Evolution


Source: Compiled by Zhou (2022) based on data from UNSD
(https://unstats.un.org/sdgs/iaeg-sdgs/tier-classification/)

## SDG progress and data constraints in Asia and the Pacific



Source: UNESCAP, 2022. https://www.unescap.org/sites/default/d8files/knowledge-products/ESCAP-2022-FG_SDG-Progress-Report.pdf\#page=100

## Future research agenda

- Two major technical challenges related to the SDG interlinkages analysis - Huge gaps in quality indicators and data for quantifying the SDG interlinkages - Lack of well-defined causations between SDG targets.
- Gaps in indicators and data: Proxy indicators, data imputation and use of big data;
- Combination of systematic review, statistical analysis, expert opinions and stakeholder consultation for identification of the causal links between SDG targets;
- Limitations of correlation analysis and application of other methods for the analysis of inferred causation based on advanced data science and techniques;
- Multidimensional and location-specific SDG interlinkages requires a move from a generic model to location-specific and context-based interlinkages analysis;
- Diagnostic function vs. policy assessment and projections


## Further reading

- Baffoe, G., Zhou, X., Moinuddin, M., Somanje, A. N., Kuriyama, A., Mohan, G., Saito, O., \& Takeuchi, K. (2021). Urbanrural linkages: effective solutions for achieving sustainable development in Ghana from an SDG interlinkage perspective. Sustainability Science, 1, 3. https://doi.org/10.1007/s11625-021-00929-8
- Moinuddin, M., Zhou, X., Anna, Z., \& Satriatna, B. (2021). Integration of climate actions and SDGs at the sub-national scale: Results from stakeholder consultation in West Java. http://www.iges.or.jp
- Zhou, X., \& Moinuddin, M. (2017). Sustainable Development Goals Interlinkages and Network Analysis: A practical tool for SDG integration and policy coherence. Institute for Global Environmental Strategies (IGES). https://pub.iges.or.jp/pub/sustainable-development-goals-interlinkages
- Zhou, X., \& Moinuddin, M. (2021). Impacts and implications of the COVID-19 crisis and its recovery for achieving sustainable development goals in Asia A review from an SDG interlinkage perspective. Environmental Resilience and Transformation in Times of COVID-19, 273-288. https://doi.org/10.1016/B978-0-323-85512-9.00018-8
- Zhou, X., Moinuddin, M., \& Li, Y. (2021). SDG Interlinkages Analysis \& Visualisation Tool (V4.0). Institute for Global Environmental Strategies (IGES). https://sdginterlinkages.iges.jp/visualisationtool.html
- Zhou, X., Moinuddin, M., Renaud, F., Barrett, B., Xu, J., Liang, Q., Zhao, J., Xia, X., Bosher, L., Huang, S., \& Hoey, T. (2022). Development of an SDG interlinkages analysis model at the river basin scale: a case study in the Luanhe River Basin, China. Sustainability Science, 1, 1-29. https://doi.org/10.1007/S11625-021-01065-Z/FIGURES/13


## Thank you!

## Contact: zhou@iges.or.jp; moinuddin@iges.or.jp



Zhou, X., Moinuddin, M., 2017. Sustainable Development Goals Interlinkages and Network Analysis: A practical tool for SDG integration and policy coherence. IGES Research Report. Hayama: IGES. Available at: https://sdginterlinkages.iges.jp/files/IGES_Research\ Report_SDG\ Inte rlinkages_Publication.pdf.

Zhou, X., Moinuddin, M., Li, Y., 2021. SDG Interlinkages Analysis \& Visualisation Tool (V4.0). Hayama: IGES. Available at: https://sdginterlinkages.iges.jp/visualisationtool.html.

